Form No. SH-7

Notice to Registrar of any alteration of share

[Pursuant to section 64(1) of the Companies Act, 2013 and rule 15 of the Companies (Share Capital and Debentures) Rules, 2014]

सत्यमेव जयते

Form language

(●) English ( ) Hindi

Refer the instruction kit for filing the form

*All fields marked in * are mandatory*

Company Information

1 **Particulars of the company**

(a) *Corporate identity number (CIN) of the company	L45200PN2008PLC131361
(b) *Name of the Company	SURATWWALA BUSINESS GROUP LIMITED
(c) * Address of the Registered Office of the company	S. NO. 4/38, SUMANGAL, FIRST FLOOR, SAHAKAR COLONY BEHIND SBI, OFF KARVE ROAD, ERANDWANE, NA, PUNE, Pune, Maharashtra, India, 411004
(d) * Email ID of the company	accounts@suratwwala.co.in

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2 **Purpose of the form**

(●) Increase in share capital independently by company

( ) Increase in number of members

( ) Increase in share capital with Central Government order

( ) Consolidation or division etc

( ) Redemption of redeemable preference shares

( ) Cancellation of unissued shares of one class and increase in shares of another class

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3 In accordance with section 61(1) of the Companies Act, 2013, that by (●) Ordinary ( ) Special

(a) resolution at the meeting of the members of the company held on (DD/MM/YYYY)	21/03/2024
(b) Service request number (SRN) of related Form MGT-14	

Particulars	No. of members	No. of shares held by them
Members present at meeting where the decision of alteration was taken	78	13948045
Members who voted in favour of the proposal	78	13948045
Members who voted against the proposal	0	0
Members who abstained from voting	0	0

4 The authorized share capital of the company has been increased from

Type of shares	Class of shares	Nominal value per share (INR)	Existing number of shares	Whether revision required	Additional number of shares	Revised number of shares	Existing total value	Revised total value	Total addition	Brief description of the conditions (e.g. voting rights, dividend rights, winding-up rights, etc.) subject to which new shares are proposed to be
Equity	Equity Shares	10	18000000	(●) Yes ( ) No	7000000	25000000	180000000	250000000	70000000	Equity Shares ranking pari - passu with existing equity shares in all repsects

5 The number of members in the company has been increased from

(a)	(b)	(c)
Existing	Revised	Difference (Addition)
		0

(d) Maximum number of members excluding past and present employees

6 (a) In accordance with sub-section (6) of section 62 of the Companies Act, 2013, the authorised share capital of the company has

been increased consequent upon an order number dated (DD/MM/YYYY)

of the ( ) Union Government ( ) State Government of under sub-section (4) of section

for conversion ☐ Debentures ☐ Loans into shares

(b) A copy of the aforesaid order was received by the company from Central Government on (DD/MM/YYYY)

(c) Whether any appeal has been filed before the Tribunal against the order of Central Government? ( ) Yes ( ) No

(c)(i) Date of passing the order by Tribunal (DD/MM/YYYY)

(ii) Date of receipt of such order (DD/MM/YYYY)

(d) SRN of INC-28 in which the order of Tribunal is filed

7 Notice is hereby given that in accordance with section 61 of the Companies Act,

2013, that the company has on (DD/MM/YYYY)

(a) Type of Impact

☐ Consolidated ☐ Converted ☐ Reconverted ☐ Subdivided ☐ Cancellation of unissued shares

The below tables are applicable in case of consolidation/sub-division

8 (a) Capital structure before consolidation/sub-division

Type of share	**Class of share**	**Number of shares**	**Nominal value per share(INR)**	**Total Amount of shares**

(b) Capital structure after consolidation/sub-division

Type of share	**Class of share**	**Number of shares**	**Nominal value per share(INR)**	**Total Amount of shares**

(c) Whether consolidation results in changes in voting percentage of shareholders ◯ Yes ◯ No

(c) (i)Date of passing the order by Tribunal (DD/MM/YYYY)

(ii) Date of receipt of such order (DD/MM/YYYY)

(iii) SRN of INC-28 in which the order of Tribunal is filed

The below table/fields are applicable in case of conversion

9 (a) Capital structure before conversion

Type of share	**Class of share**	**Number of shares**	**Nominal value per share(INR)**	**Total Amount of shares**

(b) Capital structure after conversion

(b) (i) Value of stock

The below table/fields are applicable in case of re-conversion

10 (a) Capital structure before reconversion

(a) (i) Value of stock

(b) Capital structure after reconversion

Type of share	Class of share	Number of shares	Nominal value per share(INR)	Total Amount of shares

The below table is applicable in case of cancellation

11 (a) Provide details of the class of shares cancelled

Type of share	Class of share	Number of shares	Nominal value per share(INR)	Total Amount of shares

12 Redemption of redeemable preference shares

In accordance with section 55, by a resolution of the Board of Directors at the meeting held on (DD/MM/YYYY)

the company has redeemed redeemable preference shares, the particulars of which are as

(a) Date of passing of Board resolution (DD/MM/YYYY)

(b) Mode of resolution

- Board Meeting
- Circulation

(c) Number of votes casted in favour

(d) Number of votes casted against

(e) Number of classes

i	Existing class of Preference shares to be redeemed	
ii	Date of issue of series of shares	
iii	Date on which shares were fully paid up	
iv	Due date of redemption of shares	
v	Actual date of redemption of shares	
vi	Number of preference shares	
vii	Face value of per share	
viii	Carrying rate of dividend per share	
ix	Total nominal value	
x	Total premium paid on redemption, if any	
xi	Amount payable on redemption (ix)+(x)	
xii	**Preference shares redeemed out of**	
xiii	Profits of the company	
xiv	Proceeds out of fresh issue of shares	

13 Existing capital structure before taking into consideration the changes vide points 4, 6, 7 and 12 above

Type of share	**Class of share**	**Existing Authorized Capital**			**Issued**			**Subscribed**			**Paid up**		
		No of shares	Nominal value per share	Total	Number of shares	Nominal value per share	Total	Number of shares	Nominal value per share	Total	Number of shares	Nominal value per share	Total
Equity	Equity Shares	18000000	10	180000000	17341644	10	173416440	17341644	10	173416440	17341644	10	173416440

14 Revised capital structure after taking into consideration the changes vide points 4, 6, 7 and 12 above

Type of share	**Class of share**	**Revised Authorized Capital**			**Issued**			**Subscribed**			**Paid up**		
		No of shares	Nominal value per share	Total	Number of shares	Nominal value per share	Total	Number of shares	Nominal value per share	Total	Number of shares	Nominal value per share	Total
Equity	Equity Shares	25000000	10	250000000	17341644	10	173416440	17341644	10	173416440	17341644	10	173416440

15 *Whether articles of association have been altered ◯ Yes ◉ No

16 *Whether memorandum of association have been altered ◉ Yes ◯ No

17 Particulars of payment of stamp duty (Refer instruction kit for details before filling the

(a) State or UT in respect of which stamp duty is paid or to be paid: Maharashtra

(b) Details of stamp duty to be paid electronically through MCA21 system:

(c) *Amount of stamp duty to be paid: 140000

(d)* In case maximum stamp duty payable has already been paid, provide details of form(s) filled earlier (SRN or receipt number, form number, date of filling, amount of stamp duty paid): No

Attachments

(a) Workings for calculation of ratios (in case of conversion)

(b) Copy of the resolution for alteration of capital: CTC_shareholders Resolution_IN-CAP_and Explanatory statement_revised.pdf

(c) Optional attachment(s), if any

Declaration by the Company

I* Jatin Dhansukhlal Suratwala , a* Director of the company declare that all the requirements of

Companies Act, 2013 and the rules made thereunder have been complied with. I am authorized by the Board of Directors to give this declaration and to sign and submit this form. It is further declared and verified that:

1. Whatever is stated in this form and in the attachments thereto is true, correct and complete and no information material to the subject matter of this form has been suppressed or concealed and is as per the original records maintained by the promoters subscribing to the Memorandum of Association and Articles of Association.

2. All the required attachments have been completely, correctly and legibly attached to this form.

3. I further declare that the company has paid correct stamp duty as per applicable Stamp Act

4. In case of redemption of preference shares out of profits of the company, amount equal to nominal amount of the shares to be redeemed has been transferred to Capital Redemption Reserve"

***To be digitally signed by**

Jatin Dhansukhlal Suratwala Digitally signed by Jatin Dhansukhlal Suratwala Date: 2024.04.13 16:43:28 +05'30'

*Designation
(Director/ Manager/ Company Secretary/ CEO/ CFO)

Director

* Director identification number of the director; or DIN or PAN of the manager or CEO or CFO; or Membership number of the company secretary

01980329

Certificate by Practicing Professional

I declare that I have been duly engaged for the purpose of certification of this form. It is hereby certified that I have gone through the provisions of the Companies Act, 2013 and Rules thereunder relevant to this form and I have verified the above particulars (including attachment(s)) from the original records maintained by the Company/applicant which is subject matter of this form and found them to be true, correct and complete and no information material to this form has been suppressed.

I further certify that:

i. The said records have been properly prepared, signed by the required officers of the Company and maintained as per the relevant provisions of the Companies Act, 2013 and were found to be in order;

ii. All the required attachments have been completely and legibly attached to this form.

***To be digitally signed by**

DINESH PANDURANG JOSHI Digitally signed by DINESH PANDURANG JOSHI Date: 2024.04.15 11:10:55 +05'30'

○ Chartered accountant (in whole-time practice) or

○ Cost accountant (in whole-time practice) or

◉ Company secretary (in whole-time practice)

Whether associate or fellow:

○ Associate ◉ Fellow

Membership number or Certificate of practice number 2246

Note: Attention is drawn to provisions of Section 448 and 449 which provide for punishment for false statement / certificate and punishment for false evidence respectively.

This eForm has been taken on file maintained by the registrar of companies through electronic mode and on the basis of statement of correctness given by the company.

For office use only:

eForm Service request number (SRN) 1-13354923806

eForm filing date (DD/MM/YYYY) 13/04/2024

***To be digitally signed by**

This eform is hereby registered

Date of signing (DD/MM/YYYY)